SEC File Number 0-15495

CUSIP Number

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check one	ne):	orm 11-K o Form 10-Q o Form 10-D o Form N-SAR o Form N-CSR
(Check offi		September 30, 2007
	o Transition Report on Form 10-	•
	o Transition Report on Form 20-	
	o Transition Report on Form 11-1	
	o Transition Report on Form 10-	
	o Transition Report on Form N-S	
	For the Transition Period Ended:	
		d Instruction Sheet Before Preparing Form. Please Print or Type. construed to imply that the Commission has verified any information contained herein.
If the notif	ification relates to a portion of the filing che	ecked above, identify the Item(s) to which the notification relates:
	REGISTRANT INFORMATION	
	Group, Inc.	
Full Name	e of Registrant	
Former Na	Iame if Applicable	
410 North	h 44th Street, Suite 100	
	of Principal Executive Office (Street and Nu	umber)
Phoenix, A	Arizona 85008	
City, State	e and Zip Code	
PART II –	— RULES 12b-25(b) AND (c)	
	ject report could not be filed without unreas d. (Check box if appropriate)	sonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be
	(a) The reason described in reasonab	le detail in Part III of this form could not be eliminated without unreasonable effort or expense;
Ø	thereof, will be filed on or before	innual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition istribution Report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day; and
	(c) The accountant's statement or oth	ner exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

Certain information required in Mesa Air Group, Inc.'s Annual Report on Form 10-K for the fiscal year ended September 30, 2007 (the "Annual Report") necessary for an accurate and full completion of the report could not be provided within the proscribed time period without unreasonable effort or expense. Mesa Air Group, Inc. anticipates that it will be able to file the Annual Report within the time period prescribed in Rule 12b-25(b)(2) (ii).

	PART IN	/ — OTHER	INFORM	ATION
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Name and telephone number of person to contact in regard to this notification:

	Brian S. Gillman	(602)	685-4000		
	(Name)	(Area C	<u> </u>	(Telephone Number)		
(2)	Have all other periodic reports required under Section 13 or 15(d) of 1940 during the preceding 12 months (or for such shorter period that report(s).					
	report(s).				Yes ☑	No c
(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be ref statements to be included in the subject report or portion thereof?				fiscal year will be reflected by	the earni Yes ☑	ings No c
						110 0
	If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.					
preta fisca its re	e the Company has reported a consolidated net loss of \$13.4 million of x impairment charge totaling \$38.0 million recorded during the second lyear ended September 30, 2007, it is currently unable to provide a review of certain estimates and reserves that may affect the financial stated share in fiscal 2006 and consolidated net income of \$56.9 million of the contract of the contra	d quarter of the curre easonable estimate of atements. This loss co	ent fiscal year, and ex the full year results ompares to consolida	spects to report a consolidated for fiscal 2007 until the Compa	net loss f any comp	for the pletes
Mesa Air Group, Inc.						
	(Name of Regis	trant as Specified in	Charter)			
has c	aused this notification to be signed on its behalf by the undersigned th	nereunto duly authori	ized.			
Date	: December 14, 2007	By	/s/ Brian S. Gillma	n		
			Name: Brian S. Gi Title: Executive Vi	llman ce President, General Counsel	and Secr	retary