



**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 11, 2007**

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**MESA AIR GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-15495**  
(Commission  
File Number)

**85-0302351**  
(IRS Employer  
Identification No.)

**410 North 44th Street, Suite 100  
Phoenix, Arizona, 85008**  
(Address of Principal Executive Offices)  
(Zip Code)

Registrant's telephone number, including area code: **(602) 685-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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## **TABLE OF CONTENTS**

[Item 1.01 Entry into a Material Definitive Agreement.](#)

[Item 9.01 Financial Statements and Exhibits](#)

[SIGNATURES](#)

[EX-99.1](#)

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[Table of Contents](#)

**Item 1.01 Entry into a Material Definitive Agreement.**

On September 11, 2007, Mesa Air Group, Inc. (the “Company”) issued a press release announcing that it has reached agreement with United Airlines, Inc. (“United”) to make amendments to their existing United Express code share agreement.

The full text of the Company’s press release is attached hereto as Exhibit 99.1.

Under the amended code share agreement with United, the Company will replace eight 50 seat Bombardier CRJ-200 aircraft with two 66 seat Bombardier CRJ-700 aircraft. The two CRJ-700s will be added to the existing code share agreement. The new aircraft will enter service in the spring of 2008 and have a 10 year term.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits.**

Exhibit No.	Description
99.1	Press release, dated September 11, 2007

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESA AIR GROUP, INC.**

Date: September 13, 2007

By: /s/ GEORGE MURNANE III

Name: GEORGE MURNANE III

Title: Executive Vice President and CFO

**FOR IMMEDIATE RELEASE****Mesa and United Agree to Fleet Restructuring**

PHOENIX, Sept. 11 /PRNewswire-FirstCall/ — Mesa Air Group, Inc. (Nasdaq: MESA) today announced an agreement with United Airlines to replace eight 50 seat Bombardier CRJ-200 aircraft with two 66 seat Bombardier CRJ-700 aircraft. The two CRJ-700s will be added to Mesa's existing contract. The aircraft will enter service in the spring of 2008 and have a 10 year term.

"We are delighted to add larger, longer term aircraft to our fleet with United," said Mesa Chairman and CEO, Jonathan Ornstein. "We very much appreciate their confidence in Mesa and look forward to working with the United team."

Once the aircraft enter service in 2008, Mesa will operate a total of 22 CRJ-700 aircraft for United Express. These two new CRJ-700 aircraft are in addition to a previously announced order for 10 CRJ-700's which will progressively join the fleet beginning in 2008.

Mesa currently operates 185 aircraft with over 1,100 daily system departures to 184 cities, 45 states, the District of Columbia, Canada, the Bahamas and Mexico. Mesa operates as Delta Connection, US Airways Express and United Express under contractual agreements with Delta Air Lines, US Airways and United Airlines, respectively, and independently as Mesa Airlines and go!. In June 2006 Mesa launched inter-island Hawaiian service as go!. This operation links Honolulu to the neighbor island airports of Hilo, Kahului, Kona and Lihue. The Company, founded by Larry and Janie Risley in New Mexico in 1982, has approximately 5,000 employees. Mesa is a member of the Regional Airline Association and Regional Aviation Partners.

This press release contains various forward-looking statements that are based on management's beliefs, as well as assumptions made by and information currently available to management. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable; it can give no assurance that such expectations will prove to have been correct. Such statements are subject to certain risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those anticipated, estimated, projected or expected.

SOURCE Mesa Air Group, Inc.

09/11/2007

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(MESA)